

Industry Solution

Transportation



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01 Industry Overview

Current Situation









Aviation operations

Takeoff and landing

Aircraft parking

Security check

Ground services

Airport business

Retail

Telecommunications

Food and beverage

Currency exchange

Advertising

Car rental

VIP reception

Airport hotels

Supporting services

Security services

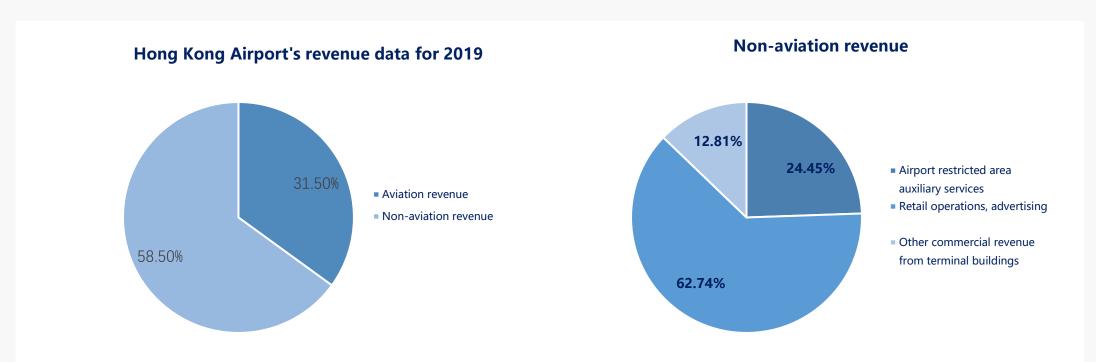
Information consulting

Medical support

Environmental hygiene

Current Situation

According to ACI, **non-aviation revenue** accounts for an average of **40%** of global airport revenue, with **airport businesses** contributing approximately **50%** of that



Hong Kong Airport's non-aviation business has consistently performed exceptionally well, with non-aviation revenue accounting for **over 60%** of the total. In 2019, the airport handled 75.1 million passengers, generating operating revenue of **HKD 19.47 billion**. Non-aviation business contributed **HKD 11.395 billion**, accounting for **58.5%** of the total revenue. Specifically, retail concession and advertising revenue amounted to **HKD 7.149 billion**, representing a significant share of **62.74%**.

Airport Commercial Development Trends

Enhancing customer experience is the best way to increase non-aeronautical revenue



Improving customer experience

Upgrading facilities

embracing smart innovations

optimizing costs

According to ACI data:

1% increase in global passenger satisfaction leads to an average growth of 1.5% in non-aeronautical revenue.



Airport Commercial Development Ecosystem

Technological Support

Intelligent upgrades in airport operations

Enhanced services for brand merchants

Innovative improvements in consumer experience







Products

Solutions

Services





Smart marketing

Intelligent distribution

Smart cleaning

Smart epidemic prevention



Convenient consultation

Unmanned retail

Safety and hygiene measures

Secure procurement

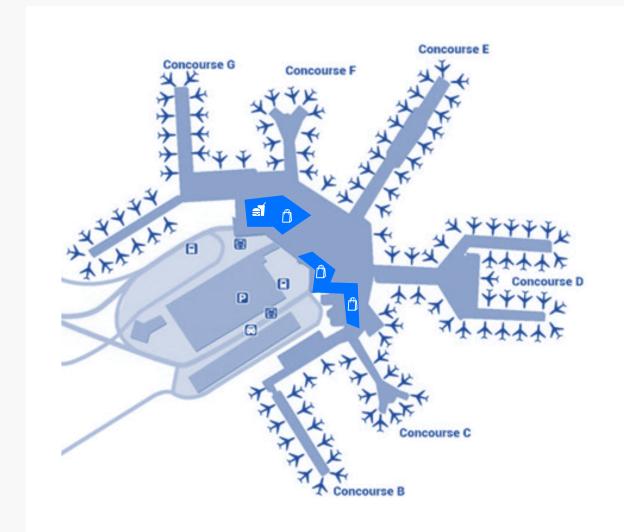
Stable rental and advertising revenue

Increased consumer spending



02 Scenario Solutions

Pain Points in Airport Commercial Marketing



Difficult cost control

 Traditional advertising methods, such as posters and large screen ads, have high deployment costs and limited locations. The cost of changing ads is also high.

Insufficient coverage

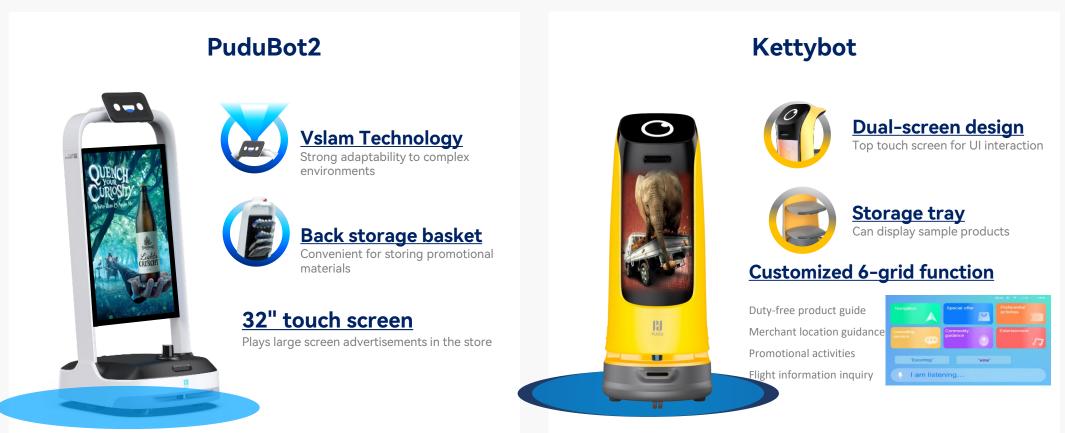
 Airport commercial marketing often focuses more on advertising along traffic routes, neglecting the largest and most densely populated waiting areas, resulting in wasted business opportunities.

Limited effectiveness

- Fixed displays and limited advertising locations
- lack of innovation in advertising formats, making it difficult to attract consumers' attention
- rigid and limited display of advertising and promotional content that cannot be easily changed
- blind placement of static ads, unable to achieve maximum value.

Intelligent Marketing Solution with Robots

Cruise around designated routes in the waiting area and commercial zone, delivering dynamic advertising messages to passengers through large screens





Deployment Recommendations

• Work mode: Cruise mode

 Route topology: Area grouping coverage or area cross-coverage

• Recommended configuration: **2000m**²

Concourse E

Concourse D

Leasing model is more attractive for marketing by airport merchants. Airport operators can design various business models:

- Specific area advertising
- Specific time advertising
- Special holiday advertising



Robot Information Service Solution



PuduBot 2

PUDU provides API interfaces to collaborate with airports or third-party technology vendors to complete solution development

Information Inquiry

- The robot's large screen can play flight information during advertising breaks while cruising
- supports touch screen inquiry of flight information.

Emergency Broadcast

The robot's large screen can play designated content in special situations

- Missing person notices
- Gate changes
- Emergency requests



Pain Points and Opportunities



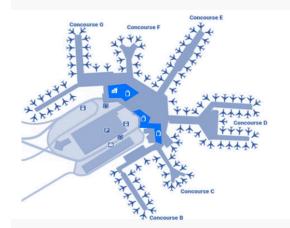
Distance

Barrier to Consumption

Missed Business Opportunities

- Layout of the waiting area and commercial area is far apart
- Passengers have to walk long distances to consume when waiting
- A large number of potential business opportunities are wasted







Online shopping platforms



Mobile payment



Intelligent robot delivery

- Utilize intelligent retail
- Eliminate distance limitations
- Expand airport commercial retail to every corner



Intelligent Retail Food Delivery Solution

Food Delivery Expert







Food Delivery Expert

Gate Access

Door Authentication







Laser SLAM Positioning Navigation Autonomous Obstacle Avoidance

75cm Passability









Multi-robot Scheduling

Variable Door Compartment Combination

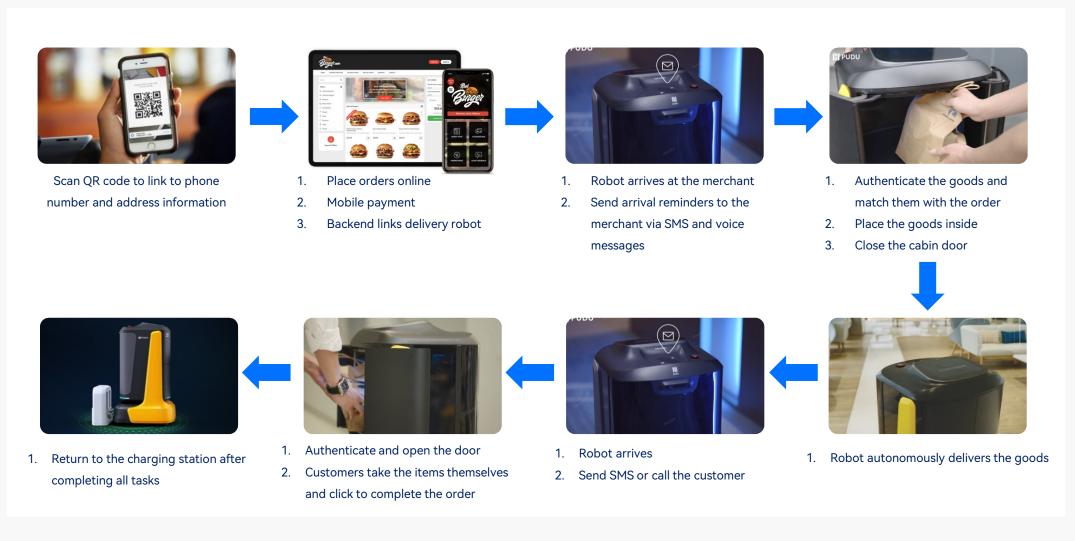
Automatic Recharge

FlashBot





Intelligent Retail Food Delivery Solution



Note: PUDU provides API interfaces third-party technology vendors to complete solution development

Intelligent Retail Food Delivery Deployment

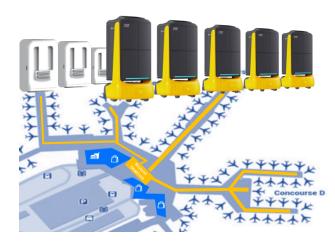
Robot Docking Point Deployment





- Deploy dedicated robot docking points next to each seat in the waiting area
- Affix QR codes to the docking points for location association

Centralized Delivery Robot Station Deployment:



- Deploy robot service stations near the commercial area
- Robots are shared by all merchants, and tasks are assigned to robots by third-party ordering software in the backend
- Robots cross-cover all areas

Distributed Delivery Robot Station Deployment

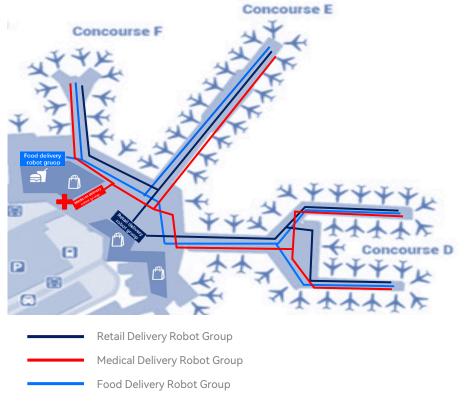


- Deploy robot service stations near the waiting area
- Robots are shared by all merchants, and tasks are assigned to robots by third-party ordering software in the backend.
- Robots are grouped to cover areas.



Retail Food Delivery Deployment

Robot Station and Route Planning





Food Delivery



Retail Delivery



Medical Delivery

- Robots can be grouped according to business categories such as food delivery, retail delivery, and medical delivery
- Robot service stations should be established near the corresponding business areas based on functional requirements.
- Retail and food delivery can share robots, while medical delivery is recommended to have a separate group with dedicated routes.



Retail Food Delivery Deployment

Business Model Suggestions



- The airport should be responsible for operating the robot system
- The airport charges delivery service fees to the corresponding merchants based on robot orders
- Billing systems can be developed by third-party API providers in collaboration with PUDU

Airport Cleaning and Disinfection

Airport Cleaning and Disinfection Challenge

01. High Cost

- Airports have large areas and high passenger flow, requiring high standards.
- Significant manpower and equipment investment result in high costs.

03. Difficulty in Recruitment

- Cleaning is one of the top ten occupations in recent years with severe labor shortages.
- Cleaning staff are often elderly, with low education levels and low efficiency.

04. Management Difficulties

- Cleaning quality is difficult to quantify, and feedback is often delayed.
- Lack of digital monitoring methods

02. Outdated Technology

 Disinfection equipment and technology are outdated and cannot meet air defense requirements.



Intelligent Cleaning Solution



Intelligent Cleaning Solution



Intelligent Disinfect Solution



Traffic node dry fog disinfection

Area moving dry fog disinfection

The main traffic road dry fog cruise disinfection

Spare time UV cruise disinfection



Ultra dry fog spraying

Large capacity disinfection tank



Multiple operating modes



Exchangeable design





Unmanned Robot Solution

PUDU self-charging solution truly liberates management

resources and achieves unmanned operation



Scene Expansion



Subway



Comprehensive Services

InformationQuery

EmergencyBroadcasts

Commercial Support

- Advertising and Promotions
 - Food Delivery

Supporting Facilitie

- Cleaning and Disinfection
- Medical Delivery

Train Station



Scene Expansion

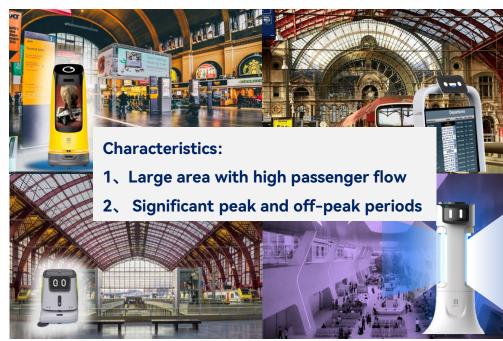
Railway Station Scene

Kettybot

- Cruise playback of ads. in the waiting hall
 - Platform for querying information

CC1

- Schedule task cruise cleaning in the lobby area
 - recommended to schedule based on train schedules



PUDU2

- Playback of train schedule information
- Emergency information playback

Puductor 2

 Focused UV disinfection in seating areas during unmanned nighttime periods

Note: PUDU provides API interfaces to third-party technology vendors to complete solution development

Scene Expansion

Subway Scene

 Off-peak cleaning of large and even ground surfaces



Focused cleaning in dirty areas

 Continuous high-density passenger flow with frequent congestion

 IOT communication with subway gates



03 Value

Value



Creating Business Opportunities and Building a Commercial Ecosystem

- Innovative robot marketing solutions enhance commercial advertising coverage
- Intelligent delivery combined with online sales platforms establish an all-in-one consumer ecosystem, empowering business opportunity exploration and increasing transaction



Cost reduction and efficiency improvement

- Alleviate the workload of frontline workers and enhance the efficiency of basic services in transportation hubs.
- Alleviate the management's pressure on labor recruitment and operational costs



Intelligent strengthening of basic service guarantees

- Establish a mobile information inquiry and broadcasting platform to enhance the reach of information in crowded hubs, providing better service guarantees for travelers.
- Implement intelligent cleaning and disinfection solutions to ensure basic public health





04

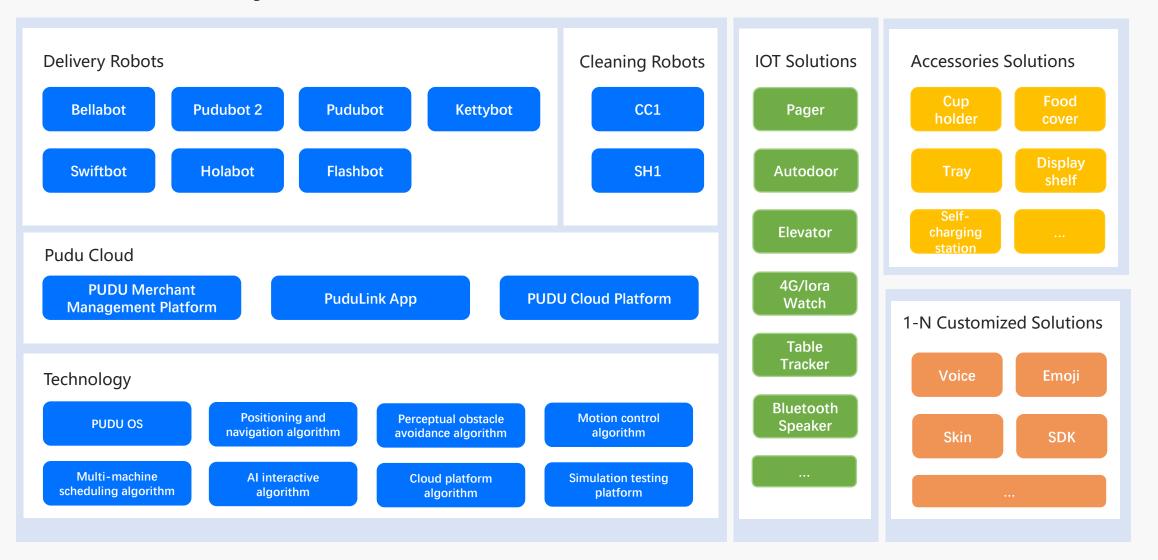
Product Family Matrix

Creating truly useful robot to improve human productivity and quality of life



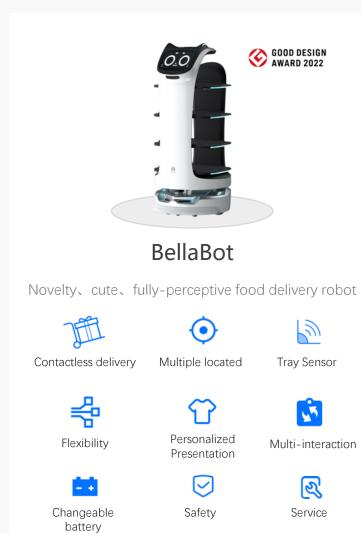


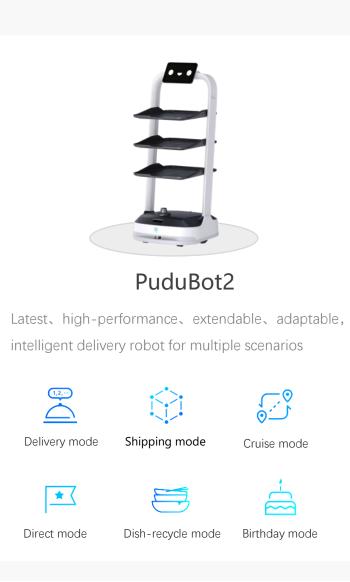
Product Family

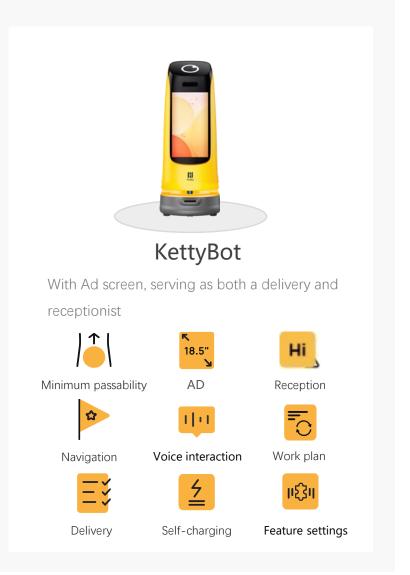




Delivery Robots







Delivery Robots

SwiftBot



Delivery Robot for Smooth Peak Hour Operations, Redefining Social Interaction between Humans and Robots









Projection





Projection

Foot-activated Door Projection

PuduBot



Classic Intelligent Food Delivery Robot, Pioneering the Industry of Trackless Delivery Robots







Scheduling

3D avoidance

Independent Suspension









Sun-resistant

HolaBot

Reminder



First Delivery Robot with Remote Call Notification Function for Multiple Delivery Scenarios



Dish-recycle

medical waste recycle

FlashBot

Full-Scenario Delivery for Hotels, Offices, Apartments, and Residential Buildings









Independent cabin door

Customized disinfection time





Take elevator

Auto-door

Arrival notification



Cleaning Robots



PUDU CC1

All-Purpose Cleaning Monster: Four-in-One Scrubbing, Sweeping, Mopping, Vacuuming

A machine that integrates sweeping, mopping, vacuuming, and dusting, easily meeting all cleaning needs with just one device













mopping sweeping

vacuuming

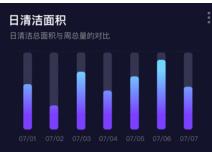


PUDU SH1

Professional Mini Digital Floor Scrubber: A More Professional and Thorough Cleaning Solution

The compact and flexible design allows for easy transition between tasks on multiple floors and surfaces







PUDU Cloud



PUDU Cloud Platform

For distributors

Management platform for managing business opportunities, clues, sub-distributors, merchant customers, and selling robots.

PC – Web

- 1) Singapore Group: https://css.pudutech.com
- 2) Germany Group: https://csg.pudutech.com
- 3) China Group: https://cs-internal.pudutech.com



PUDU Merchant Management Platform

For end-store

A platform for robot configuration, remotely controlling, managing stores and viewing robot operation data.

PC - Web

- 1) Singapore Group: https://businesss.pudutech.com
- 2) Germany Group: https://businessg.pudutech.com
- 3) China Group: https://business.pudutech.com



PuduLink App (iOS)

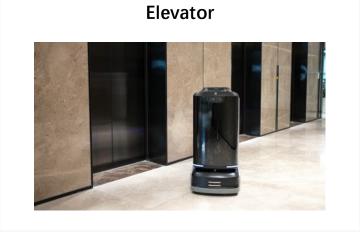


PuduLink App [Android]

IOT Solutions

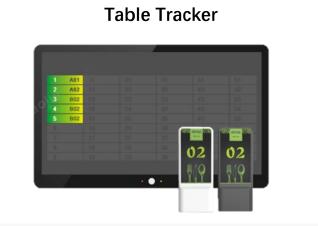












Accessories Solutions



Bearing tray (Bella)



Enclosed Protective Cover



















1-N Customized Solutions



PUDU OS



Robot SDK



Skin



Customized Emoji



Customized Voice



Customized Software



Combined with 3rd party hardware

More options to come soon





05

PUDU Introduction

PUDU Introduction

Pudu Robotics

In 2016, Pudu Technology was founded in Shenzhen as a national high-tech enterprise that specializes in research, design, production, and sales of commercial service robots. After seven years of development, Pudu Technology has established hundreds of service points worldwide, with business in over 60 countries and regions, delivering more than 60,000 units. It has become a leader in the field of commercial service robots globally. In the age of intelligence, Pudu Technology will continue to uphold the "inventor's spirit" and solidify its technology, refine its products, create truly useful robot products, and enhance the efficiency of human production and life.

Mission

Use robots to improve the efficiency of human production and living

Vision

To become the world's strongest commercial service robot company









BE INVENTIVE

BE CUSTOMER CENTRIC

THINGKING IN THE LIGHT OF FIRST PRINCIPLES BE ENTERPRISING & ACCOUNTABLE



PURSUING FOR

THE ULTIMATE



MOVING FAST







BE OPEN-UP

EMBRACING CHANGE



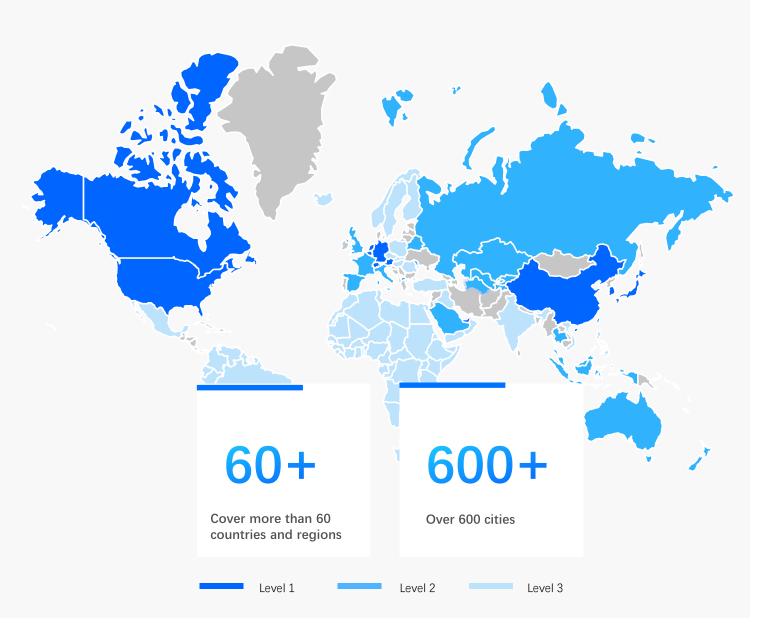
^{*} Relevant statistics as of May 202

Scale Advantage

Globalization

Pudu Robotics has established a business presence in North America, Europe, East Asia, Asia-Pacific, the Middle East and Latin America. The products have been exported to more than 60 countries and regions around the world, covering more than 600* cities worldwide. Pudu Robotics has established a trustworthy international brand image and become one of the representative enterprises of China's "intelligent" manufacturing abroad.

Relevant statistics as of May 2023



Scale Advantage

Total Sales Quantity

60,000+

60,000+ * units have been sold worldwide

Market Share in All Scenarios

TOP1

The market share in the full range of commercial service robots is No.1

Market Share of the Overseas Catering Industry

80%

Overseas catering industry's market share > 80%

* Relevant statistics as of May 2023

The world largest commercial service robot manufacturer

























Horner and Certification

Certificate & Patent

All of existing products have passed the multi-certification that match the targeting markets.















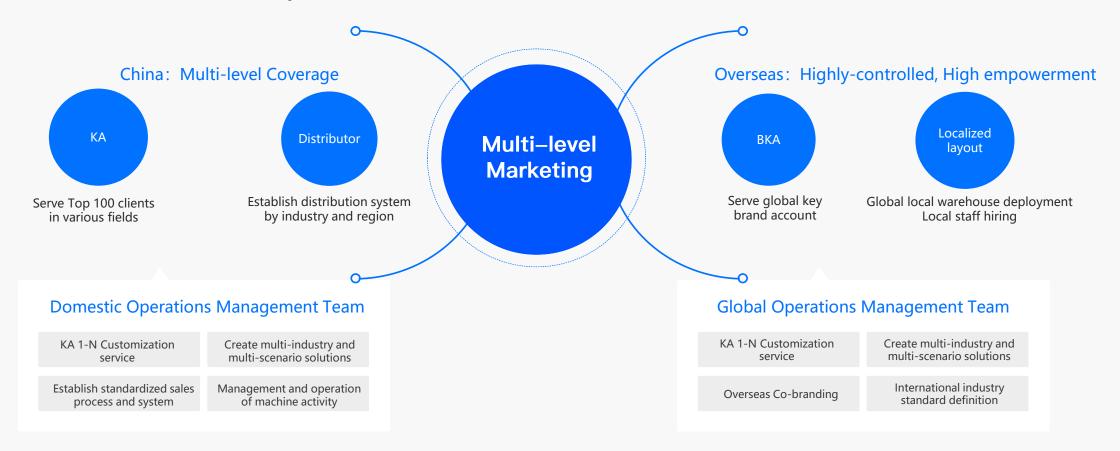
Pudu Robotics has applied for about 1300* core patents, of which invention patents are over 60%, involving positioning, navigation, motion control, human-computer interaction, robotics arm, servo motor, computer vision, cloud platform and other technical fields.





Operation Advantage

Global Multi-level Sales System



Operation Advantage

Offline Service:

- 1 Year Free Warranty
- 7 × 24 Hours Service
- Local Service & Support



Pudu Robotics has a thorough after-sales support system and humanized after-sales policy as well, whenever it is needed, we are going all out to offer service and reach your satisfaction.



Thank you!





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